
IMPORTANT

If you are in any doubt about this prospectus, you should consult your stockbroker, bank manager, solicitor, professional accountant or other professional adviser.



FINET GROUP LIMITED

財華社集團有限公司

(incorporated in the Cayman Islands with limited liability)

LISTING ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF

PLACING OF NEW SHARES AND SALE SHARES

Number of Placing Shares	:	128,000,000 Shares comprising 115,200,000 New Shares and 12,800,000 Sale Shares
Placing Price	:	Not more than HK\$0.30 per Placing Share and not less than HK\$0.25 per Placing Share
Nominal value	:	HK\$0.01 each
Stock code	:	8317

Sponsor



Hantec Capital Limited

Bookrunner and Lead Manager



Hantec International Finance Group Limited

Underwriters

Taiwan Securities (Hong Kong) Company Limited

FB Gemini Securities Limited

Okasan International (Asia) Limited

Financial Adviser

Japan Asia Capital Limited

The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this prospectus, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this prospectus.

A copy of this prospectus, having attached thereto the documents specified in the paragraph headed "Documents delivered to the Registrar of Companies" in Appendix VI to this prospectus, has been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance. The Securities and Futures Commission and the Registrar of Companies in Hong Kong take no responsibility as to the contents of this prospectus or any of the other documents referred to above.

Prior to making an investment decision, prospective investors should carefully consider all of the information set out in this prospectus, including the risk factors set out in the section headed "Risk factors" in this prospectus.

Prospective investors of the Placing Shares should note that the Underwriters are entitled to terminate their obligations under the Underwriting Agreement by notice in writing to the Company given by Hantec International Finance Group Limited acting as the Lead Manager of the Placing, upon the occurrence of any of the events set forth under the paragraph headed "Grounds for termination" in the section headed "Underwriting" in this prospectus at any time prior to 6:00 p.m. (Hong Kong time) on the Business Day immediately preceding the Listing Date. Such events include, but not limited to, acts of God, war, riot, public disorder, civil commotion, economic sanctions, fire, flood, explosion, epidemic, terrorism, strike or lockout.

31st December, 2004