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## IMPORTANT

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*If you are in any doubt about any of the contents of this prospectus, you should obtain independent professional advice.*



# Bloomage BioTechnology Corporation Limited

華熙生物科技有限公司

*(incorporated in the Cayman Islands with limited liability)*

## LISTING ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF PLACING AND PUBLIC OFFER

Number of Offer Shares	: 78,000,000 Shares
Number of Placing Shares	: 70,200,000 Shares (subject to re-allocation)
Number of Public Offer Shares	: 7,800,000 Shares (subject to re-allocation)
Offer Price	: HK\$1.00 per Offer Share (plus brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005% payable in full in Hong Kong dollars on application and subject to refund)
Nominal value	: HK\$0.01 per Share
Stock code	: 963

### Sponsor



Hantec Capital Limited

Sole Bookrunner and Lead Manager



Oriental Patron Asia Limited

### Underwriters

Oriental Patron Asia Limited  
China Merchants Securities (HK) Co., Ltd.

Hantec Capital Limited  
Sanfull Securities Limited

Tanrich Securities Company Limited

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The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this prospectus, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this prospectus.

A copy of this prospectus, having attached thereto the documents specified in the paragraph headed "Documents delivered to the Registrar of Companies in Hong Kong" in Appendix VI to this prospectus, has been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission of Hong Kong and the Registrar of Companies in Hong Kong take no responsibility for the contents of this prospectus or any of the other documents referred to above.

Prospective investors of the Offer Shares should note that the Underwriters are entitled to terminate their obligations under the Underwriting Agreement by notice in writing to be given by the Lead Manager (acting for itself and on behalf of the other Underwriters) upon the occurrence of any of the events set forth under the paragraph headed "Grounds for termination" in the section headed "Underwriting" of this prospectus at any time prior to 8:00 a.m. (Hong Kong time) on Friday, 3 October 2008 (the "Termination Time"), being the day on which dealings in the Shares on the Main Board first commence. Such events include, but without limitation to, any act of God, military action, riot, public disorder, civil commotion, fire, flood, explosion, epidemic, terrorism, strike or lock-out. Accordingly, any certificate relating to the Offer Shares issued by the Company or deposited into CCASS prior to the Termination Time will not constitute evidence of title of the Offer Shares until (i) the Share Offer becomes unconditional in all respects and (ii) the right of termination as described in the paragraph headed "Grounds for termination" in the section headed "Underwriting" of this prospectus has not been exercised and has lapsed. Investors who trade the Offer Shares on the basis of publicly available allocation results or other information prior to the Termination Time will do so entirely at their own risks.

19 September 2008