
IMPORTANT

If you have any doubt about this prospectus, you should consult your stockbroker, bank manager, solicitor, professional accountant or other professional adviser.



WORLD TRADE BUN KEE LTD.

世貿彬記集團有限公司 *

(incorporated in Bermuda with limited liability)

PLACING AND NEW ISSUE

Number of Placing Shares	:	45,000,000 Shares (subject to re-allocation)
Number of New Issue Shares	:	15,000,000 Shares (subject to re-allocation)
Issue Price	:	\$1.00 per Share
Nominal value	:	\$0.10 each
Stock code	:	380

Sponsor and Manager



HANTEC CAPITAL LIMITED

Co-sponsors



KINGSTON CORPORATE FINANCE LIMITED



MASTERLINK SECURITIES (H.K.) CORP. LTD.

Underwriters

HT Securities Limited
Kingston Securities Limited
Koffman Securities Limited
Barits Securities (Hong Kong) Limited
AMS Corporate Finance Limited
Tanrich Securities Company Limited

Peace Town Securities Limited
MasterLink Securities (H.K.) Corp. Ltd.
CSC Securities (HK) Limited
Kingsway SW Securities Limited
Guotai Junan Securities (Hong Kong) Limited
TingKong-RexCapital Securities International Limited

The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this prospectus, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this prospectus.

A copy of this prospectus, having attached thereto the documents specified in the paragraph headed "Documents delivered to the Registrars of Companies" in Appendix VI to this prospectus, has been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance of Hong Kong. A copy of this prospectus, together with copies of the application forms, has also been filed with the Registrar of Companies in Bermuda as required under the Companies Act 1981 of Bermuda (as amended). The Securities and Futures Commission, the Registrar of Companies in Hong Kong and the Registrar of Companies in Bermuda take no responsibility as to the contents of this prospectus or any other documents referred to above.