
IMPORTANT

If you have any doubt about this prospectus, you should consult your stockbroker, bank manager, solicitor, professional accountant or other professional adviser.



TRADEEASY HOLDINGS LIMITED

(易質通集團有限公司)*

(incorporated in the Cayman Islands with limited liability)

LISTING ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF PLACING

Number of Placing Shares : 100,000,000 Placing Shares comprising
50,000,000 New Shares and
50,000,000 Sale Shares
(subject to Over-allotment Option)

Placing Price : \$0.50 per Share

Nominal value : \$0.01 each

Stock code : 8163

Sponsor



HANTEC CAPITAL LIMITED

Bookrunner and Lead Manager

JS CRESVALE

JS Cresvale International Limited

Co-managers

Hantec Capital Limited
Core Pacific-Yamaichi International (H.K.) Limited
Guotai Junan Securities (Hong Kong) Limited
Hooray Securities Limited
Platinum Securities Company Limited

CM-CCS Securities Limited
First Shanghai Securities Limited
Hani Securities (H.K.) Limited
MasterLink Securities (H.K.) Corp. Ltd.
Wintech Securities Limited

The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this prospectus, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this prospectus.

A copy of this prospectus, having attached thereto the documents specified in the paragraph headed "Documents delivered to the Registrar of Companies" in Appendix VI to this prospectus, has been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance of Hong Kong. The Securities and Futures Commission and the Registrar of Companies in Hong Kong take no responsibility as to the contents of this prospectus or any other documents referred to above.

Prior to making an investment decision, prospective investors in the Placing Shares should carefully consider all of the information set out in this prospectus, including the risk factors under the section headed "Risk factors" of this prospectus.

Prospective investors of the Placing Shares should note that the Underwriters are entitled to terminate their obligations under the Underwriting Agreement by notice in writing to the Company given by Hantec and JS Cresvale, acting as the Sponsor and the lead manager of the Placing respectively and on behalf of all the Underwriters, upon the occurrence of any of the events set forth under "Grounds for termination" in the section headed "Underwriting" in this prospectus at any time prior to 5:00 p.m. (Hong Kong time) on the business day immediately preceding the Listing Date.

* For identification purposes only

26th February, 2002