

# IMPORTANT

If you are in any doubt about any of the contents of this prospectus, you should obtain independent professional advice and consult your stockbroker, bank manager, solicitor, professional accountant or other professional adviser.



## Tech Pro Technology Development Limited

德普科技發展有限公司

(incorporated in the Cayman Islands with limited liability)

### LISTING ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF PLACING AND PUBLIC OFFER

Number of Offer Shares	:	150,000,000 Shares
Number of Placing Shares	:	135,000,000 Shares (subject to reallocation)
Number of Public Offer Shares	:	15,000,000 Shares (subject to reallocation)
Offer Price	:	Not more than HK\$1.30 per Offer Share and expected to be not less than HK\$1.06 per Offer Share (payable in full on application plus brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005% and subject to refund)
Nominal value	:	HK\$0.01 each
Stock code	:	3823

Sponsor



Hantec Capital Limited

Sole Bookrunner

OSK Asia Securities Limited

Joint Lead Managers

OSK Asia Securities Limited



Hantec Capital Limited

Underwriters

OSK Asia Securities Limited	Hantec Capital Limited
First Shanghai Securities Limited	Grand Vinco Capital Limited
Guotai Junan Securities (Hong Kong) Limited	Oriental Patron Asia Limited
Taifook Securities Company Limited	

The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this prospectus, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this prospectus.

A copy of this prospectus, having attached thereto the documents specified in the paragraph headed "Documents delivered to the Registrar of Companies" in Appendix VI to this prospectus, has been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission of Hong Kong and the Registrar of Companies in Hong Kong take no responsibility for the contents of this prospectus or any of the other documents referred to above.

The Offer Price is expected to be fixed by an agreement between the Company and the Joint Lead Managers (for themselves and on behalf of the other Underwriters) on or before the Price Determination Date, which is expected to be on or before Friday, 31 August 2007 or such other date or time as may be agreed between the Company and the Joint Lead Managers (for themselves and on behalf of the other Underwriters) but in any event, not later than 12:00 noon on Monday, 3 September 2007. The Offer Price will be not more than HK\$1.30 per Offer Share and is expected to be not less than HK\$1.06 per Offer Share. Applicants for the Offer Shares are required to pay, on application, the maximum Offer Price of HK\$1.30 for each Offer Share together with brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price should be lower than HK\$1.30 (the maximum Offer Price).

The Joint Lead Managers (for themselves and on behalf of the other Underwriters), with the consent of the Company, may reduce the indicative Offer Price range below that as stated in this prospectus (which is HK\$1.06 to HK\$1.30) at any time prior to the morning of the last day for lodging applications under the Public Offer. In such event, the Company will, as soon as practicable following the decision to make such reduction, and in any event not later than the morning of the last day for lodging applications under the Public Offer, cause to be published in The Standard (in English) and Sing Tao Daily (in Chinese) an announcement of such change. If applications for the Public Offer Shares have been submitted, then even if the indicative Offer Price range is so reduced, such applications cannot be subsequently withdrawn. If, for whatsoever reason, the Company and the Joint Lead Managers (for themselves and on behalf of the other Underwriters) are unable to reach an agreement on the Offer Price on or before the Price Determination Date or such other date or time as may be agreed between the Company and the Joint Lead Managers (for themselves and on behalf of the other Underwriters) but in any event, not later than 12:00 noon on Monday, 3 September 2007, the Share Offer will not become unconditional and will lapse immediately. In such event, the Company will issue an announcement to be published in The Standard (in English) and Sing Tao Daily (in Chinese).

Prospective investors of the Share Offer should note that the Share Offer will not proceed if the Joint Lead Managers (for themselves and on behalf of the other Underwriters) terminate the obligations of the Underwriters under the Underwriting Agreement if any of the events set out in the paragraph headed "Grounds for termination" in the section headed "Underwriting" of this prospectus occurs prior to 8:00 a.m. on the Listing Date. It is important that you refer to the section headed "Underwriting" of this prospectus for further details.

Prior to making an investment decision, prospective investors should carefully consider all of the information set out in this prospectus, including, without limitation, the risk factors set out in the section headed "Risk factors" of this prospectus.

24 August 2007