

**IMPORTANT**

*If you are in any doubt about this prospectus, you should consult your stockbroker, bank manager, solicitor, professional accountant or other professional adviser.*



**Inno-Tech Holdings Limited**  
**匯創控股有限公司\***

*(incorporated in Bermuda with limited liability)*

**LISTING ON THE GROWTH ENTERPRISE MARKET OF  
THE STOCK EXCHANGE OF HONG KONG LIMITED  
BY WAY OF  
PLACING AND PUBLIC OFFER**

<b>Number of Offer Shares</b>	<b>:</b>	<b>120,000,000 Shares</b> <b>(subject to Over-allotment Option)</b>
<b>Number of Placing Shares</b>	<b>:</b>	<b>108,000,000 Shares (subject to adjustment)</b> <b>comprising 84,000,000 New Shares</b> <b>and 24,000,000 Sale Shares</b>
<b>Number of Public Offer Shares</b>	<b>:</b>	<b>12,000,000 New Shares (subject to adjustment)</b>
<b>Offer Price</b>	<b>:</b>	<b>\$0.28 per Share</b>
<b>Nominal value</b>	<b>:</b>	<b>\$0.01 each</b>
<b>Stock code</b>	<b>:</b>	<b>8202</b>

**Sponsor**



**HANTEC CAPITAL LIMITED**

**Lead Manager**



**IPO SECURITIES LIMITED**

**Underwriters**

**IPO Securities Limited**  
**South China Securities Limited**  
**Kingston Securities Limited**  
**Stockwell Securities Limited**

**Hantec Capital Limited**  
**CM-CCS Securities Limited**  
**Vermont Securities Co., Ltd.**  
**Tai Wah Securities Limited**

The Stock Exchange of Hong Kong Limited and the Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this prospectus, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this prospectus.

A copy of this prospectus, having attached thereto the documents specified in the paragraph headed "Documents delivered to the Registrar of Companies" in Appendix V to this prospectus, has been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance of Hong Kong. A copy of this prospectus, together with copies of the application forms, has also been filed with the Registrar of Companies in Bermuda in accordance with Section 26 of the Companies Act 1981 of Bermuda. The Securities and Futures Commission of Hong Kong, the Registrar of Companies in Bermuda and the Registrar of Companies in Hong Kong take no responsibility as to the contents of this prospectus or any of the other documents referred to above.

Prospective investors of the Offer Shares should note that the Underwriters are entitled to terminate their obligations under the Underwriting Agreement by notice in writing to the Company given by Hantec, acting as the sponsor to the Public Offer and on behalf of all the Underwriters, upon the occurrence of any of the events set forth under the sub-section headed "Grounds for termination" in the section headed "Underwriting" in this prospectus at any time prior to 5:00 p.m. (Hong Kong time) on the business day (meaning a day, excluding Saturday, on which banks are open for business in Hong Kong) next following the date of the close of application lists for the Public Offer. Such events include, but without limitation to, any act of God, war, civil commotion, fire, flood, explosion, strike or lock-out.