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## IMPORTANT

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*If you have any doubt about this prospectus, you should consult your stockbroker, bank manager, solicitor, professional accountant or other professional adviser.*



### GRANDY APPLIED ENVIRONMENTAL TECHNOLOGY CORPORATION

**泓迪應用環保科技有限公司\***

*(incorporated in the Cayman Islands with limited liability)*

**LISTING ON  
THE GROWTH ENTERPRISE MARKET OF  
THE STOCK EXCHANGE OF HONG KONG LIMITED  
BY WAY OF  
PLACING AND PUBLIC OFFER**

<b>Number of Offer Shares</b>	<b>:</b>	<b>160,000,000 New Shares and 40,000,000 Sale Shares (subject to Over-allotment Option)</b>
<b>Number of Placing Shares</b>	<b>:</b>	<b>140,000,000 New Shares and 40,000,000 Sale Shares (subject to reallocation and Over-allotment Option)</b>
<b>Number of Public Offer Shares</b>	<b>:</b>	<b>20,000,000 New Shares (subject to reallocation)</b>
<b>Offer Price</b>	<b>:</b>	<b>\$0.28 per Share</b>
<b>Nominal value</b>	<b>:</b>	<b>\$0.01 each</b>
<b>Stock code</b>	<b>:</b>	<b>8143</b>

**Sponsor and Lead Manager**



**HANTEC CAPITAL LIMITED**

**Co-sponsor**



**SBI E2-CAPITAL (HK) LIMITED**

**Lead Managers**



**PHOENIX CAPITAL SECURITIES LIMITED**



**SBI E2-CAPITAL SECURITIES LIMITED**

**Co-managers**

**CEF Capital Limited**

**GC Securities Limited**

**Underwriters**

**Tanrich Securities Company Limited  
Core Pacific-Yamaichi International (H.K.) Limited  
Guotai Junan Securities (Hong Kong) Limited  
Mayfair Securities Limited  
Taiwan Concord Capital Securities (Hong Kong) Limited  
Sinomax Securities Limited**

**Sanfull Securities Limited  
Christfund Securities Limited  
Hung Sing Securities Limited  
Shenyin Wanguo Capital (H.K.) Limited  
Kaiser Securities Limited  
Young Champion Securities Limited**

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*The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this prospectus, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this prospectus.*

*A copy of this prospectus, having attached thereto the documents specified in the paragraph headed "Documents delivered to the Registrar of Companies" in Appendix V to this prospectus, has been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance of Hong Kong. The Securities and Futures Commission and the Registrar of Companies in Hong Kong take no responsibility as to the contents of this prospectus or any other documents referred to above.*